

LEADING EDGE MATERIALS CORP.
(the “Company”)

2023 Request for Annual and Interim Financial Statements

National Instrument 51-102 requires the Company to send annually to the registered holders and beneficial owners of its securities (“Securityholders”) a form to allow Securityholders to request a copy of the Company’s annual financial statements and related MD&A and/or interim financial statements and related MD&A. **These documents will be accessible under the Issuer profile of Leading Edge Materials Corp. at www.sedar.com and on the Company’s website at www.leadingedgematerials.com.** However, if you wish to receive such mailings, please complete and return this form to:

Leading Edge Materials Corp.
14th Floor – 1040 West Georgia Street
Vancouver, BC V6E 4H1

The undersigned Securityholder hereby elects to receive or not receive:

Yes No Annual Financial Statements for the fiscal year ended October 31, 2023 and related MD&A

*** and / or ***

Yes No Interim Financial Statements for the first, second and third financial quarters of 2023 and the related MD&A

Please note that a request form will be mailed each year and Securityholders must return such form each year to receive the documents indicated above.

Name: _____

Address: _____

Postal Code: _____

If you wish to receive the selected financial statements electronically, please print your email address below:

<i>E-mail:</i>

I confirm that I am a: **registered shareholder** OR **beneficial shareholder** of the Company.

Signature of Securityholder: _____ Date: _____

CUSIP: 52171T100